Chief Complaint must be documented.	Problem Focused	Exp. Problem Focused	Detailed	Comprehensive
HPI:LocationSeverityTimingModifying FactorQualityDurationContextAssociated sign/symptom	1-3	1-3	4+	4+
Review of Systems: ConstitutionalEyesENMTMusculoNeuroIntegumentaryGIGUCardioRespHem/LymphEndoPsychAllergy/ Immuno	None	1	2-9	10+ or "All others reviewed & negative"
Past History: medications, past illness, surgeries, allergies to medsFamily History: medical events/disease in familySocial History: marital status, education, use of drugs, tobacco, etc. *Complete PESH: 2 HX greas for Est pts. Office, Domiciliary, Home, Emergency Dept.		None	1	3*

*Complete PFSH: 2 HX areas for Est pts. Office, Domiciliary, Home, Emergency Dept, Subseq Nursing Facility 3 HX areas for New pts. Office, Consultation, Initial Hospital, Hospital Obs, Comp Nursing facility assessment

Body AreasHead/FaceChest/BreastAbdomenBack/SpineNeckGenitalia/groin/buttocksExtremities Organ SystemsConstitutionalEyesENMTCVRespGIGUSkinNeuroMusculoskeletalPsychHem/Lymph/Immuno	1 Area or Organ system	2-7 Areas &/or Organ systems	2-7 Areas &/or Organ Systems; 1 in Detail	8+ Organ Systems Only
Genitourinary - Female Bullets listed on back.	1-5 Bullets	6+Bullets	12 Bullets	All bullets in shaded borders & 1 in each unshaded

BOX A: Number Of Diagnosis or Management Options (N x P = R)						
Problems		1	Number	Points	Results	
Self-limited or minor (stable, in worsening)	mproved or	ı	Max = 2	1		
Est. problem: stable or improving				1		
Est problem: worsening				2		
New problem: no additional work-up planned			Max = 1	3		
New problem: additional work	-up planned			4		
Bring to line A in Final Result for MDM Total						
BOX B: Amount and/or	Complexity	of Data t	o be revie	wed	Points	
Review and/or order of clinical lab test					1	
Review and/or order of tests in the radiology section of CPT					1	
Review and/or order of tests in the medicine section of CPT					1	
Discussion of test results with performing physician					1	
Decision to obtain old records and/or obtaining history from someone other than patient					1	
Review and summarization of old records and/or obtaining history from someone other than patient and/or discussion of case with another health care provider					2	
Independent visualization, tracing or specimen itself (not simply review of report)				2		
Bring to line B in Final R	Bring to line B in Final Result for MDM Total					
BOX D: Final Result for Complexity of Medical Decision Making: 2 of 3 required						
A Number of diagnoses or management options	≤ 1 Minimal	2 Limite	ed M	3 ultiple	≥ 4 Extensive	
B Amount and complexity of data to be reviewed	≤ 1 Minimal	2 Limite	ed M	3 ultiple	≥ 4 Extensive	
C Risk of complications and/or morbidity or mortality	Minimal	Low	Mo	derate	High	
TYPE OF DECISION MAKING	Straight Forward	Low Comple		derate nplexity	High Complexity	

BOX C: Risk of Complication and/or Morbidity or Mortality					
	Presenting Problems	Diagnostic Procedures ordered	Management Options Selected		
MINIMAL	1 self-limited or minor problem (eg. Cold, insect bite, tinea corporis	Lab tests requiring venipuncture EKG/EEG Urinalysis Ultrasound X-RAYS KOH prep	Rest Gargles Elastic bandages Superficial dressings		
NOT	2 or more self-limited or minor problems 1 stable chronic illness Acute uncomplicated illness or injury	Physiologic test not under stress Non-cardiovascular imaging Superficial needle biopsies Clinical lab test requiring arterial puncture Skin biopsies	Over-the-counter drugs Minor surgery w/ no identified risk factors Physical therapy Occupational therapy IV fluids without additives		
MODERATE	1 or more chronic illnesses w/mild exacerbation, progression or side effects of treatment 2 or more stable chronic illnesses Undiagnosed new problem w/ uncertain prognosis Acute illness with systemic symptoms Acute complicated injury	Physiologic test under stress Diagnostic endoscopies w/no identified risk factors Deep needle or incisional biopsy Cardiovascular imaging studies w/contrast, no identified risk factors Obtain fluid from body cavity	Minor surgery with identified risk factors Elective major surgery (open, percut, or endoscopic) no identified risk factors Prescription drug management Therapeutic nuclear medicine IV fluids with additives Closed treatment of fracture or dislocation w/o manipulation		
HIGH	1 or more chronic illnesses w/ severe exacerbation, progression, side effects of treatment Acute or chronic illnesses or injuries that pose a threat to life or bodily function Abrupt change in neurologic status	Cardiovascular imaging studies w/contrast w/ identified risk factors Cardiac eletrophysiological tests Diagnostic endoscopies w/indentified risk factors Discography Cardiovascular imaging studies w/contrast	Elective major surgery (open, percut or endoscopic) w/ identified risk factors Emergency major surgery (open, percut, or endoscopic) Parenteral controlled substances Drug therapy requiring intensive monitoring for toxicity Decision not to resuscitate or to de-escalate care because		

System/Body Area	Elements of Examination
Constitutional	 Measurement of any three of the following seven vital signs: 1) sitting or standing blood pressure, 2) supine blood pressure, 3) pulse rate and regularity, 4) respiration, 5) temperature, 6) height, 7) weight (May be measured and recorded by ancillary staff) General appearance of patient (eg, development, nutrition, body habitus, deformities, attention to grooming)
Neck	 Exam of neck (eg, masses, overall appearance, symmetry, tracheal position, crepitus) Exam of thyroid (eg, enlargement, tenderness, mass)
Respiratory	 Assessment of respiratory effort (eg, intercostal retractions, use of accessory muscles, diaphragmatic movement) Auscultation of lungs (eg, breath sounds, adventitious sounds, rubs)
Cardiovascular	 Auscultation of heart with notation of abnormal sounds and murmurs Exam of peripheral vascular system by observation (eg, swelling, varicosities) and palpation (eg, pulses, temperature, edema, tenderness)
Gastrointestinal	 Examination of abdomen with notation of presence of masses or tenderness Examination for presence or absence of hernia Examination of liver and spleen Obtain stool sample for occult blood test when indicated
Genitourinary FEMALE:	Includes at least seven of the following eleven elements identified by bullets: Inspection and palpation of breasts (eg, masses or lumps, tenderness, symmetry, nipple discharge) Digital rectal examination including sphincter tone, presence of hemorrhoids, rectal masses Pelvic examination (with or without specimen collection for smears and cultures) including: External genitalia (eg, general appearance, hair distribution, lesions) Urethral meatus (eg, size, location, lesions, prolapse) Urethra (eg, masses, tenderness, scarring) Bladder (eg, fullness, masses, tenderness) Vagina (eg, general appearance, estrogen effect, discharge, lesions, pelvic support, cystocele, rectocele) Cervix (eg, general appearance, lesions, discharge) Uterus (eg, size, contour, position, mobility, tenderness, consistency, descent or support) Adnexa/parametria (eg, masses, tenderness, organomegaly, nodularity) Anus and perineum
Lymphatic	Palpation of lymph nodes in neck, axillae, groin and/or other location
Skin	Inspection and/or palpation of skin and subcutaneous tissue (eg, rashes, lesions, ulcers)
Neurological/ Psychiatric	Brief assessment of mental status including Orientation (eg, time, place and person) and Mood and affect (eg, depression, anxiety, agitation)

Content and Documentation Requirements

<u>Level of Exam</u>	Perform and Document:
Problem Focused	One to five elements identified by a bullet.
Expanded Problem Focused	At least six elements identified by a bullet.
Detailed	At least 12 elements identified by a bullet.
Comprehensive	Perform all elements identified by a bullet; document every element in each box with a shaded border and at least one element in each box with an unshaded border.